

SUPPLEMENT TO
PRELIMINARY OFFICIAL STATEMENT DATED NOVEMBER 6, 2018

relating to

\$8,175,000*

Union City Area School District
Erie and Crawford Counties, Pennsylvania
General Obligation Bonds, Series of 2018

PLEASE BE ADVISED that the above-referenced Preliminary Official Statement has been supplemented to include “Failure to Provide Timely Annual Financial Information” within CONTINUING DISCLOSURE UNDERTAKING on page 22.

Failure to Provide Timely Annual Financial Information

As outlined in the table above, the School District did not comply with providing annual financial information in a timely manner during the past (5) five years. The School District filed a “Failure to Provide Annual Financial Information” notice to EMMA on November 12, 2018 related to the 2015 audited financial statements.

The date of this Supplement is November 12, 2018.