



Memorandum

To: MUNIAUCTION via email

January 3, 2019



From: Erica Schmidt
Associate

RE: Warren County School District
General Obligation Bonds, Series of 2019

Please publish the following notice on the PFM Auction website and send a blast email to the Underwriter's as soon as possible. The following information has been updated on page 1 under PURPOSE OF THE ISSUE in the Preliminary Official Statement:

Upon issuance, the proceeds of the Bonds, after payment of the costs and expenses of issuance, will be deposited with Wells Fargo Bank, N.A., as paying agent for the 2014 Bonds (the "Paying Agent"), and will be called for optional redemption on **May 15, 2019**, at a redemption price of 100% of principal amount plus accrued interest, pursuant to the optional redemption provisions applicable to the 2014 Bonds.

